

In the Matter of

STAPLES, INC. a corporation,

Docket No. 9367

and

OFFICE DEPOT, INC. a corporation.

JOINT MOTION TO DISMISS COMPLAINT

Complaint Counsel and Respondents Staples, Inc. ("Staples") and Office Depot, Inc.

("Office Depot") jointly move to dismiss the complaint in the above-captioned matter. On May 17, 2016, Respondents informed Complaint Counsel that they have terminated the proposed merger of Office Depot into Staples. As set forth in the attached correspondence, Staples has withdrawn its Hart-Scott-Rodino Notification and Report Forms filed for this proposed acquisition. The complaint is now moot.

Accordingly, the parties respectfully request that the Commission dismiss the complaint. A proposed order is attached.

Dated: May 18, 2016

/s/ Carrie Mahan

Carrie Mahan Jeffrey Perry WEIL, GOTSHAL & MANGES LLP 1300 Eye Street NW Washington, DC 20005 Telephone: (202) 682-7000 Respectfully Submitted,

/s/ Tara Reinhart

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Counsel Supporting the Complaint

<u>/s/ Matthew J. Reilly</u> Matthew J. Reilly

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Counsel for Respondent Office Depot, Inc.

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May 17, 2016

Premerger Notification Office Bureau of Competition Federal Trade Commission 400 7th Street, SW 5th Floor, Room 5301 Washington, DC 20024

UIS MAY 17 PH 12:

Premerger Notification Transaction Number: 2015-0670 Re: Proposed Acquisition by Staples, Inc. of All of the Outstanding Voting Securities of Office

Depot, Inc.

Ladies and Gentlemen:

Pursuant to C.F.R. §803.12(b), we are writing to notify you that Staples Inc. publicly announced the termination of the Agreement and Plan of Merger with Office Depot, Inc. yesterday, May 16, 2016. Accordingly, we understand that the HSR notification form associated with the above-referenced transaction number has been deemed to be withdrawn as of May 16, 2016. Enclosed is a copy of SEC Form 8-K, which was filed yesterday, disclosing the termination.

Please let me know if you have any questions or if you would like to discuss. Kindly acknowledge receipt by time-stamping the enclosed copy of this letter.

Very truly yours,

anathan Cherry just.

Jonathan E. Cheng

Enclosures

UNITED STATES OF AMERICA BEFORE THE FEDERAL TRADE COMMISSION

COMMISSIONERS:

Edith Ramirez, Chairwoman Maureen K. Ohlhausen Terrell McSweeny

In the Matter of

STAPLES, INC. a corporation,

Docket No. 9367

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[PROPOSED] ORDER DISMISSING COMPLAINT

This matter comes before the Commission on Complaint Counsel's and Respondents'

Joint Motion to Dismiss Complaint. Having considered the motion, it is hereby

ORDERED, that the Joint Motion to Dismiss Complaint dated May 18, 2016, is

GRANTED and the complaint is dismissed without prejudice.

By the Commission.

ISSUED: _____

Donald S. Clark Secretary

CERTIFICATE OF SERVICE

I hereby certify that on May 18, 2016 I filed the foregoing document electronically using the FTC's E-Filing System, which will send notification of such filing to:

Donald S. Clark Secretary Federal Trade Commission 600 Pennsylvania Ave., NW, Rm. H-113 Washington, DC 20580

I also certify that I delivered via electronic mail a copy of the foregoing document

to:

The Honorable D. Michael Chappell Administrative Law Judge Federal Trade Commission 600 Pennsylvania Ave., NW, Rm. H-110 Washington, DC 20580

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Counsel for Respondent Office Depot, Inc.

CERTIFICATE FOR ELECTRONIC FILING

I certify that the electronic copy sent to the Secretary of the Commission is a true and correct copy of the paper original and that I possess a paper original of the signed document that is available for review by the parties and the adjudicator.

May 18, 2016

By: <u>/s/ Tara Reinhart</u>