

United States of America FEDERAL TRADE COMMISSION WASHINGTON, D.C. 20580

Office of the Secretary

February 16, 2017

Joseph Matelis Sullivan & Cromwell LLP 1700 New York Avenue, N.W. Washington, D.C. 20006

Re: In the Matter of Enbridge Inc. and Spectra Energy Corp, File No. 161-0215

Dear Mr. Matelis:

This is to notify you that, pursuant to Paragraph III. of the Decision and Order issued in *In the Matter of Enbridge Inc. and Spectra Energy Corp, File No. 161-0215*, the Federal Trade Commission has appointed Robert E. Ogle as Monitor and approved the Monitor Agreement executed by respondent Enbridge Inc. and Mr. Ogle.

By direction of the Commission.

Donald S. Clark Secretary

cc: Robert E. Ogle 1221 McKinney Street, Suite 2850 Houston, TX 77010