

Sheinberg, Samuel I.

From: [REDACTED]
Sent: Thursday, August 20, 2020 9:58 AM
To: Walsh, Kathryn E.; Carson, Timothy; Sheinberg, Samuel I.; Six, Anne; Whitehead, Nora; Musick, Vesselina
Subject: FW: Item 2(d)(viii)

From: Berg, Karen E.
Sent: Thursday, August 20, 2020 9:57:32 AM (UTC-05:00) Eastern Time (US & Canada)
To: [REDACTED]
Cc: [REDACTED]
Subject: RE: Item 2(d)(viii)

That would be fine, along with explanation in the 3a transaction description.

Karen

From: [REDACTED]
Sent: Thursday, August 20, 2020 9:18:14 AM (UTC-05:00) Eastern Time (US & Canada)
To: [REDACTED]
Subject: Item 2(d)(viii)

Hello,

In an acquisition from one acquired person of 100% of the interests of one entity and 75% of the interests of another entity, should the acquiring person report 100% in Item 2(d)(viii) and complete an endnote explaining the 75% piece? If not, what is the proper way to fill out that item? Thanks in advance.

Best,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]